

To,
Manager - Listing Department,
National Stock Exchange India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex – Bandra (E)
Mumbai – 400 051

30th January, 2020
SCRIPT SYMBOL: MCL

Dear Sir/Madam,

Sub: Further Public Offer of Madhav Copper Limited of 24,99,600 Equity Shares of Face Value of Rs. 5/- each.

The Company has filed the red herring prospectus dated 17th January 2020 ("Red Herring Prospectus") with the Registrar of Company, Gujarat situated in Ahmedabad, as approved by the Board in its meeting held on January 17, 2020. The same has been informed to your good office. We wish to inform you that the Company proposes to have a meeting of the Board on 31st January 2020 inter alia to approve prospectus and to discover and approve the Issue Price, as permitted under the SEBI ICDR Regulations, 2018, for the Equity Shares to be allotted pursuant to the Issue.

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

For, **MADHAV COPPER LIMITED**



Nilesh Patel
Chairman & WT Director
(DIN: 05319890)

